

# Cancer inequalities with a focus on breast and cervical cancer

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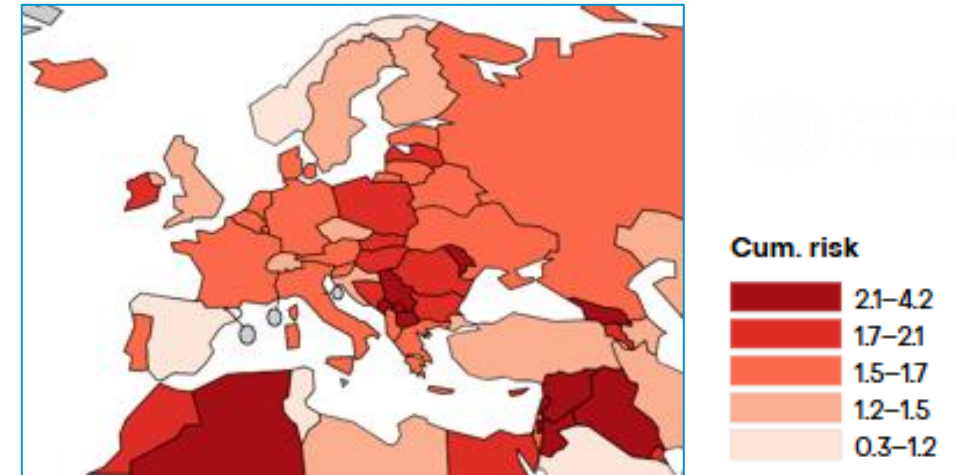
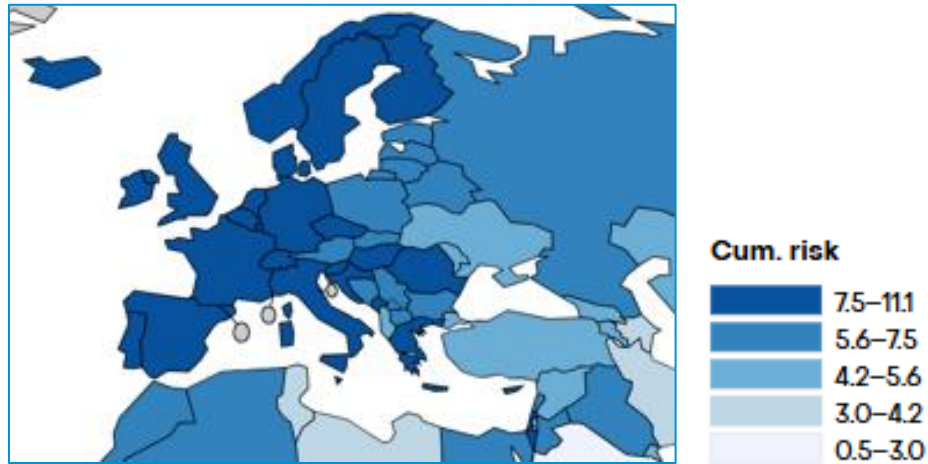


# INEQUALITIES ACROSS COUNTRIES

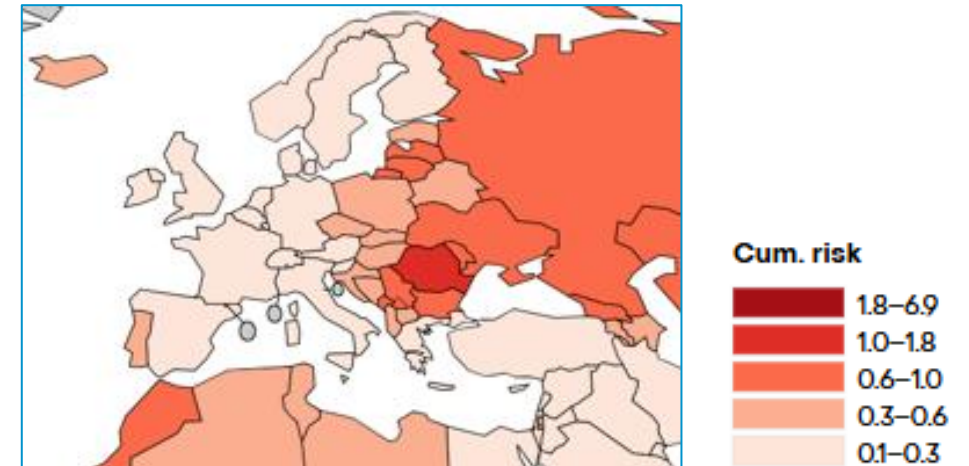
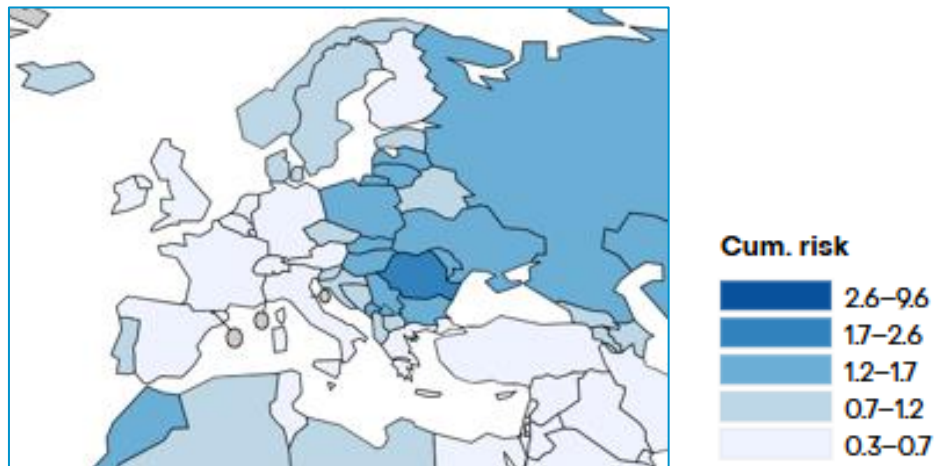
Probability to develop cancer (%)

Probability to die from cancer (%)

BREAST



CERVIX



# INEQUALITIES WITHIN COUNTRIES: CERVICAL CANCER

Low socio-economic status increase risk of developing cervical cancer by:

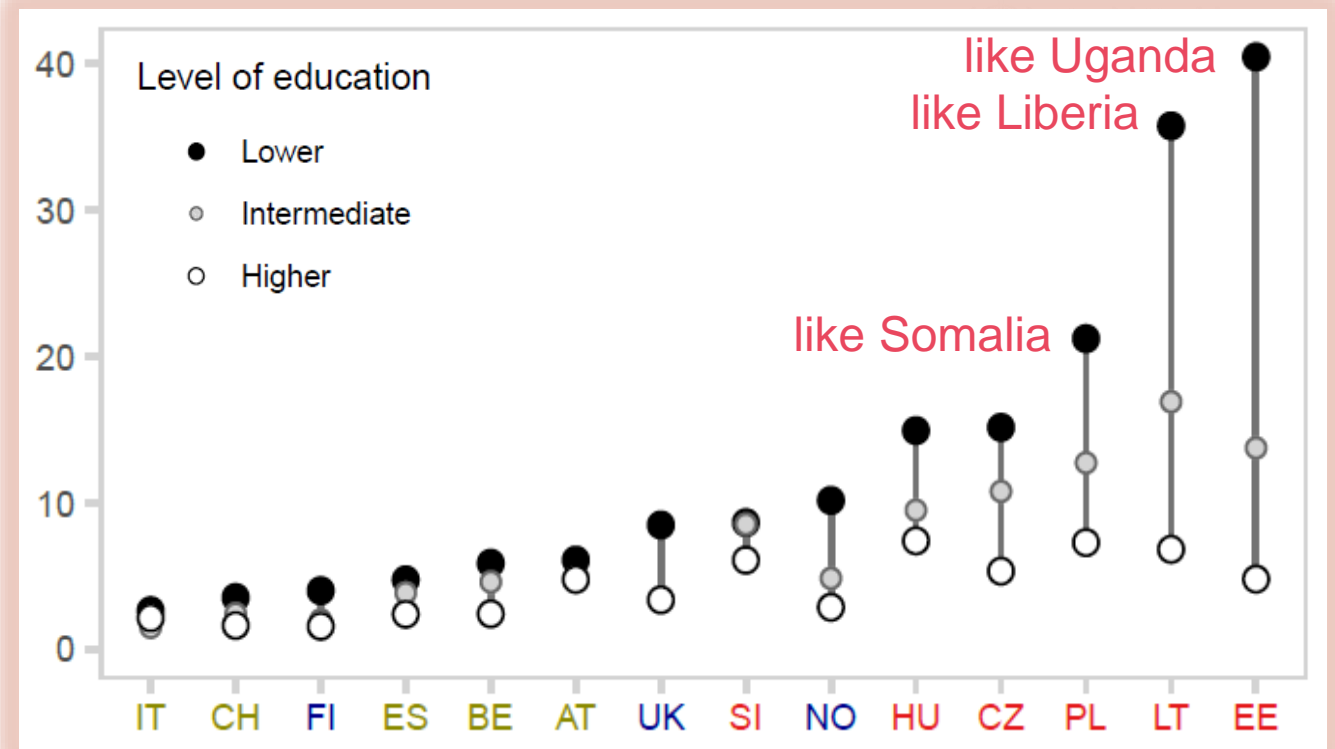
- **50%** in Western Europe
- **130%** in North America
- **200%** in Africa/Asia/South America

(Int J Cancer. 2003 Jul 10;105(5):687-91)

Low socio-economic status is associated with:

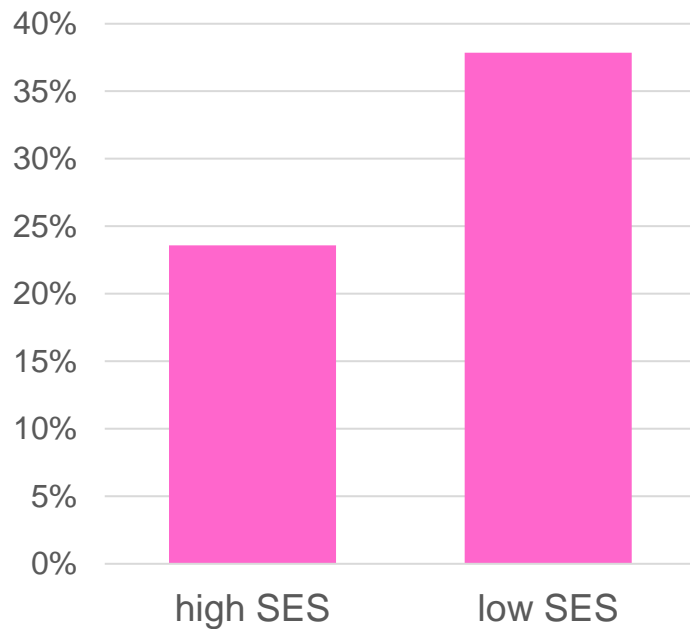
- Vaccine hesitancy, Tobacco, earlier/multiples pregnancies, etc
- Lower access to screening and to treatment

Cervical cancer mortality by level of education varies tremendously across the EU (ASR per 100,000 women)

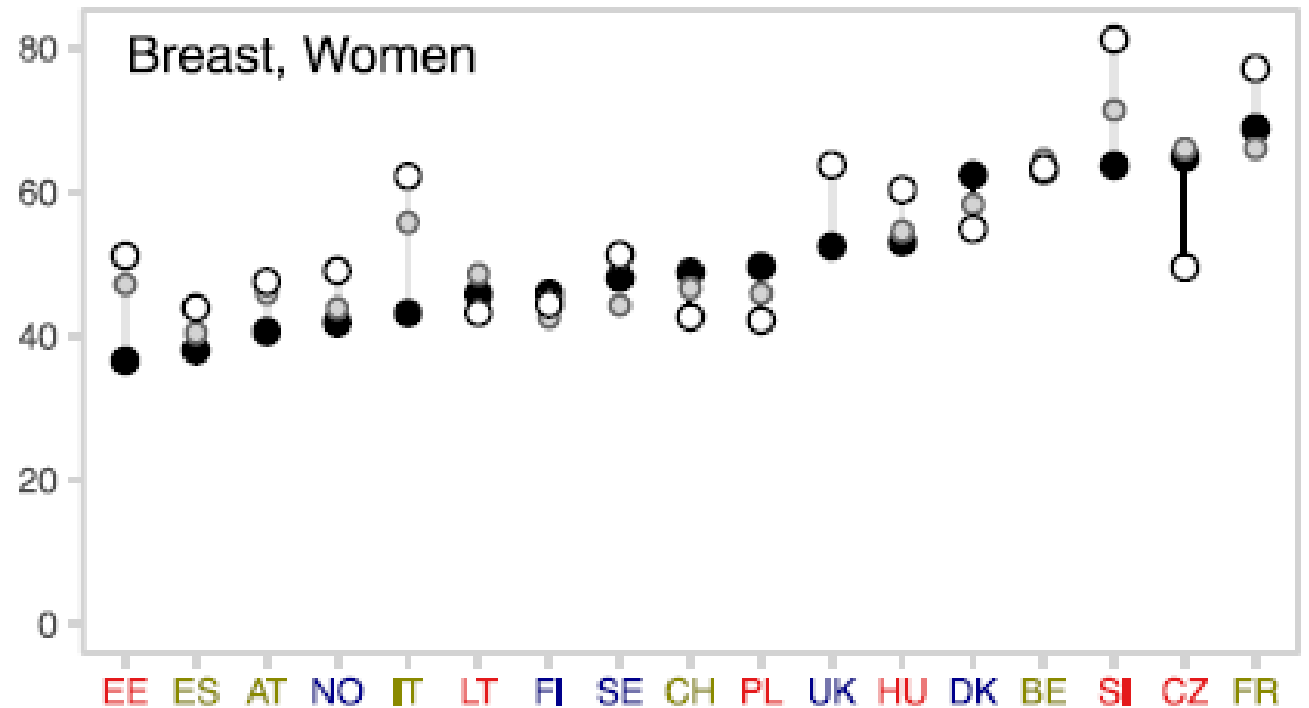


# INEQUALITIES WITHIN COUNTRIES: BREAST CANCER

Late stage diagnosis of breast cancer by SES in France:

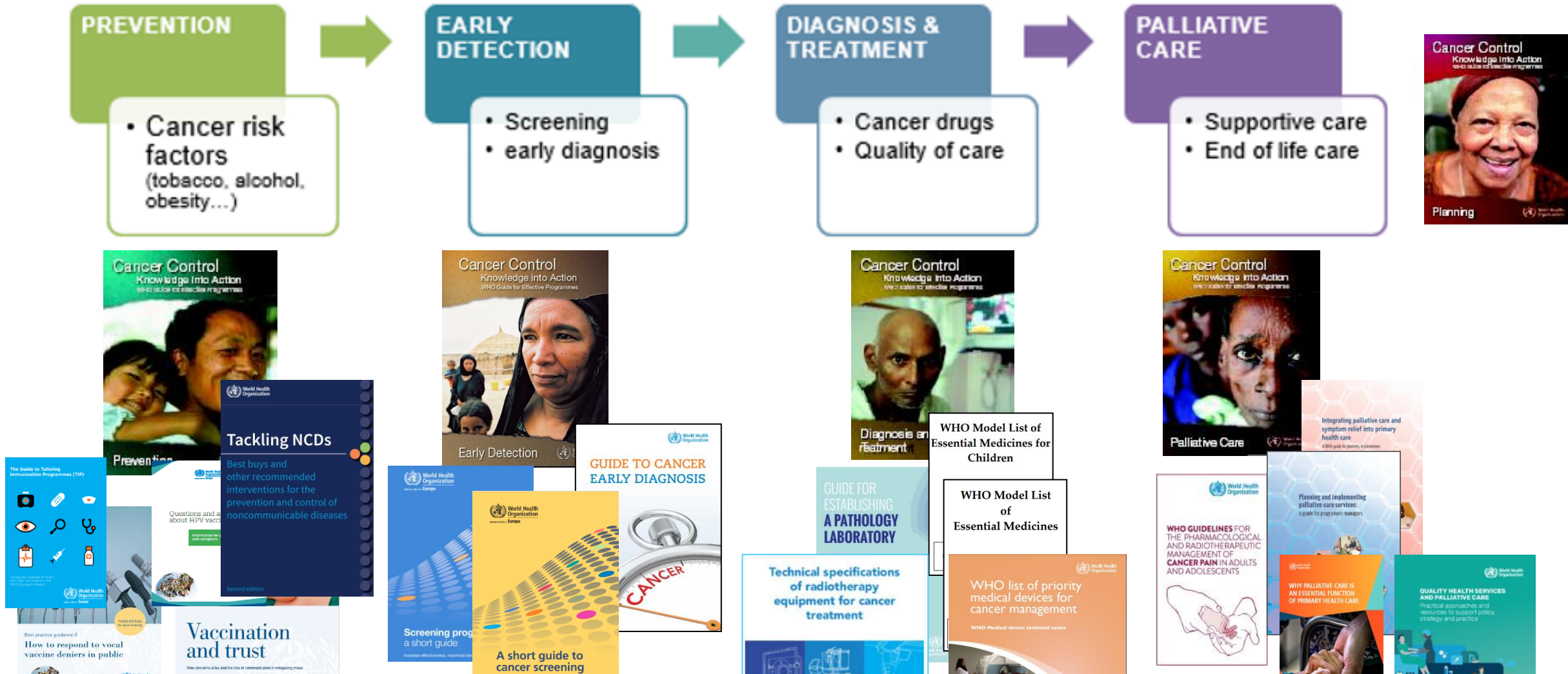


Breast cancer mortality by level of education (ASR per 100,000 women)



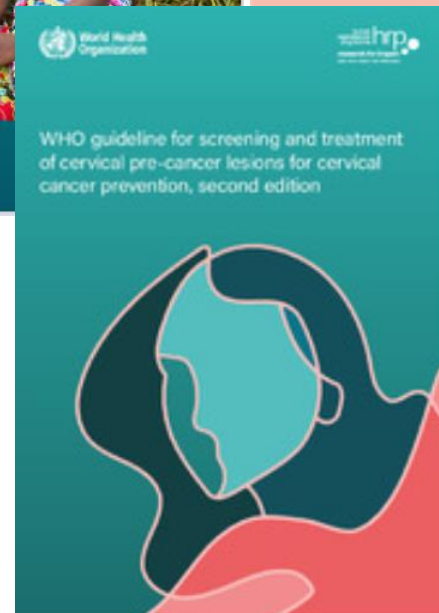
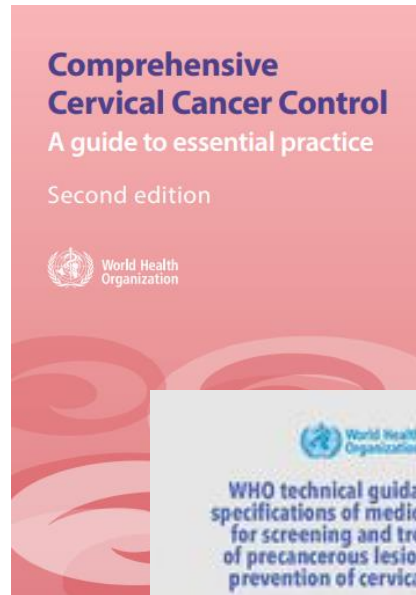
# What to do against inequalities ?

Actions along the whole cancer control continuum:

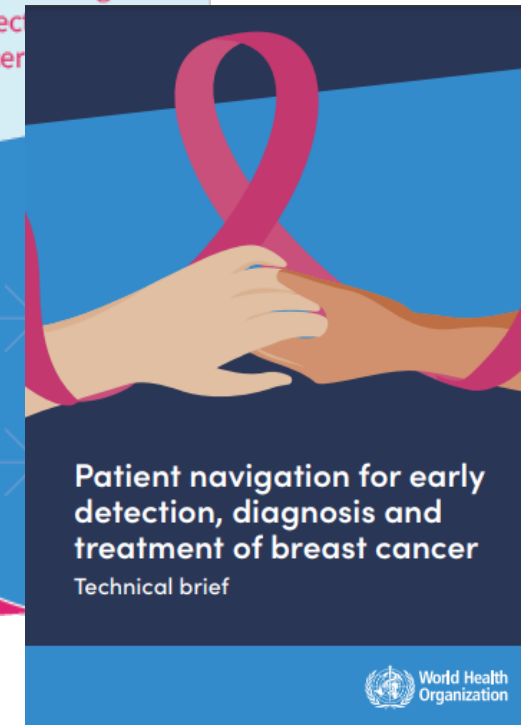


# WHO guidance on cervical and breast cancer

## CERVICAL CANCER

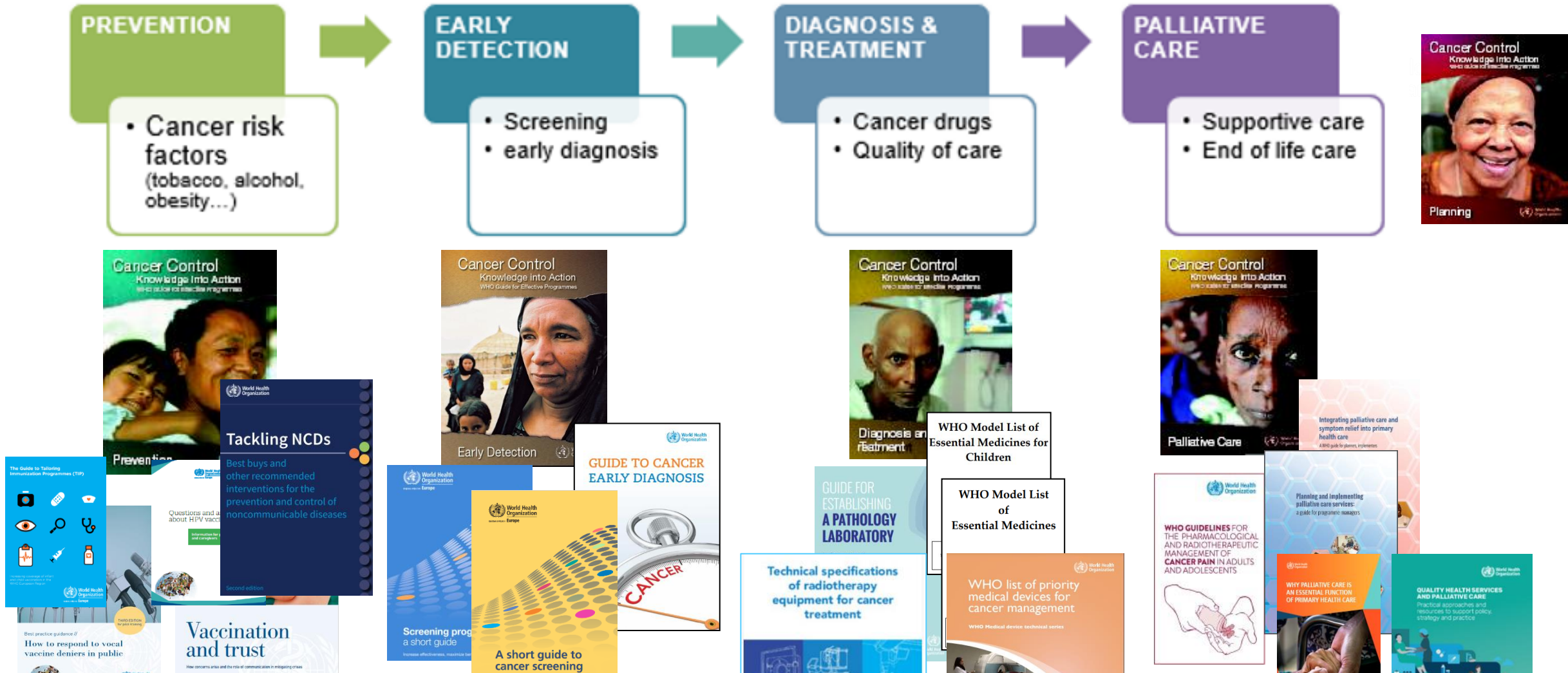


## BREAST CANCER



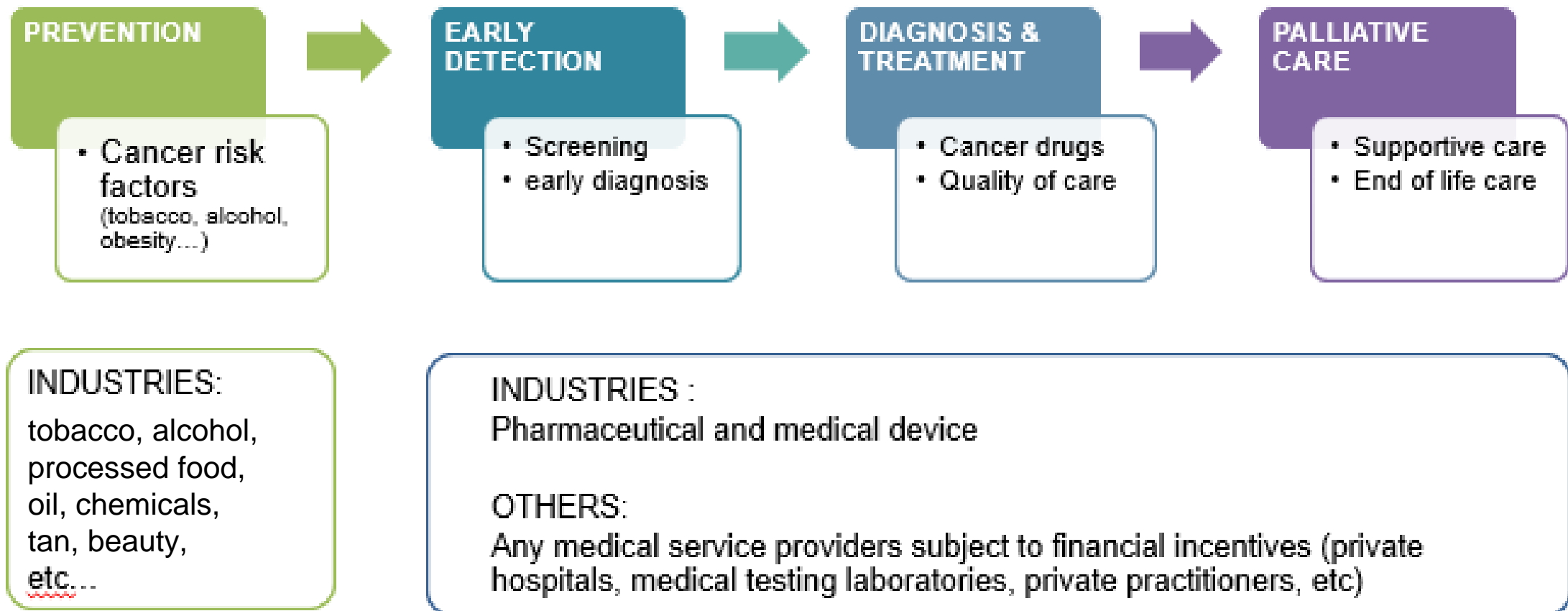
# What to do against inequalities ?

Actions along the whole cancer control continuum:



# A major barrier: the commercial determinants of health

Definition: “The private sector activities that affect the health of populations” (positively or negatively)





# Cancer: a frequent disease, a big market

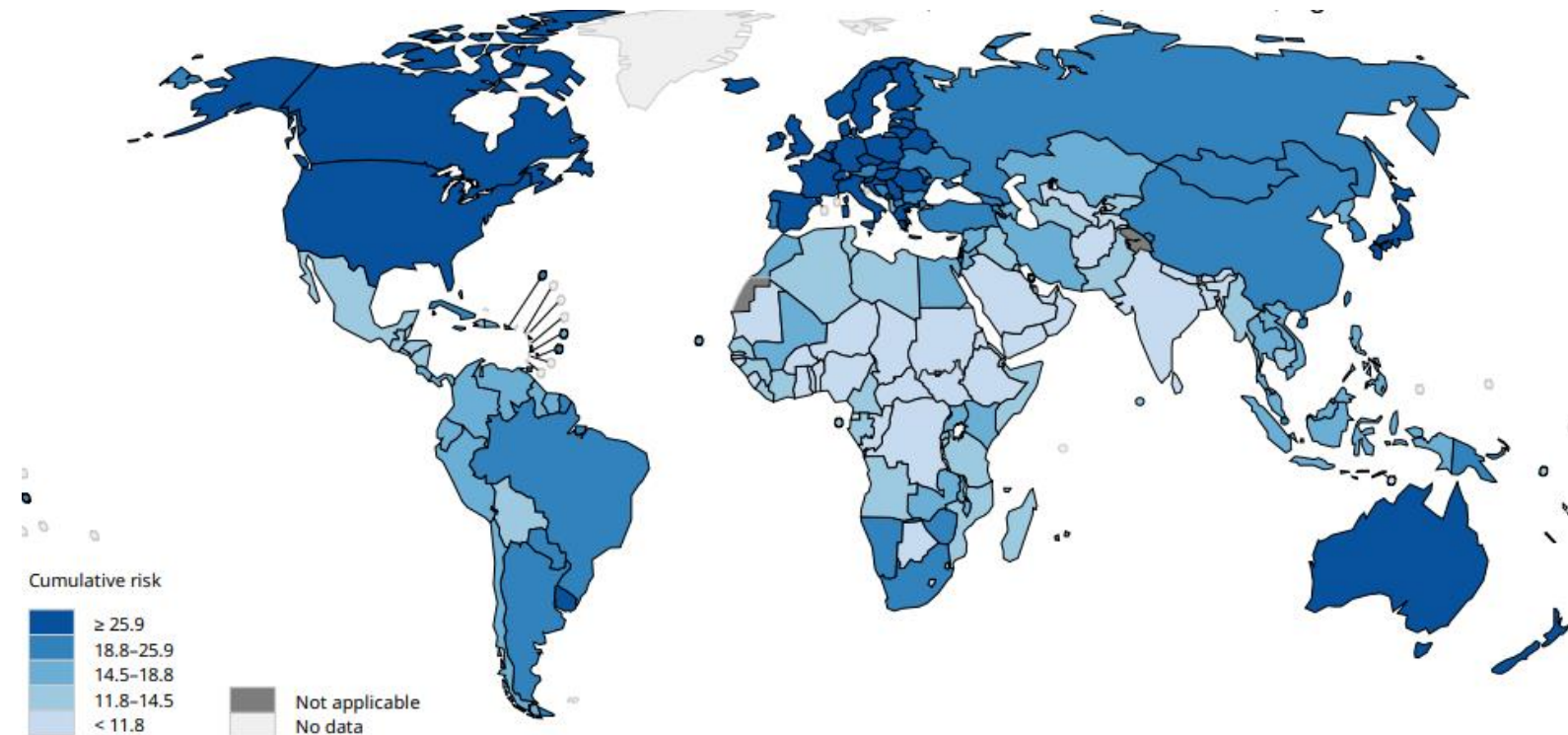
1 European out of 3 will develop cancer in his/her life-time

*EU: 2.7M people/year*

*Globally: 19.3M people/year*

“Screenable” people in the EU:

- Breast: 91 M women aged 45-75
- Cervix: 119 M women aged 25-65
- CRC: 121 M people aged 50-70
- Prostate: 59 M men aged 50-70
- TOTAL: 390 M people

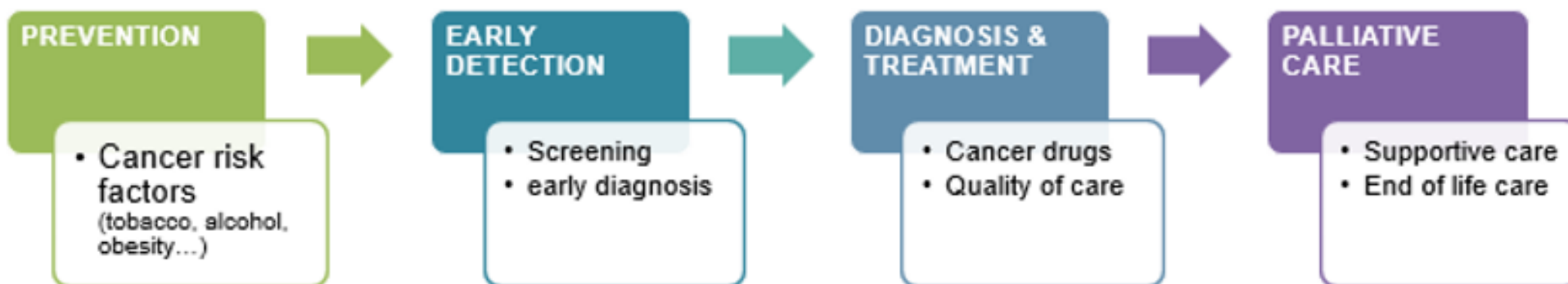


**% of people who will develop cancer**

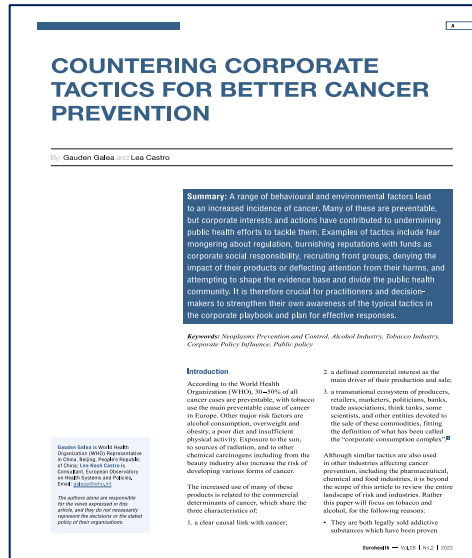


## EUROHEALTH special issue: 8 Articles

1. The dark side of the commercial determinants of cancer policy
2. Countering corporate tactics for better cancer **prevention**
3. The commercial drivers of cancer **screening**
4. **Non-pharmaceutical technologies** in cancer care
5. Commercial determinants of cancer **medicines**
6. Commercial and social determinants in **palliative care**
7. The **role** of governments and international agencies
8. **Ethical questions** surrounding the commercial determinants of health



# PREVENTION



**Industries:** tobacco, alcohol, processed food, tan & beauty, chemicals, etc.

## Industries tactics

1. Fear of bad impact on economy and employment, fear of lawsuit if infringing industry’s economic freedom or intellectual property
2. Funds to politicians, media, sport, culture to gain support (pinkwashing, whitewashing)
3. Front groups that provide seemingly independent lobbying (*astroturfing* = creation of fake grassroot NGOs, such as smoker’s right NGOs)
4. Denialism and Doubt:
  - deny/decrease the impact on health risk
  - fund alternative research creating multiple “expert opinions” benefiting the industry
5. Deflection: focus the prevention dialogue on consumer responsibility to divert attention from industry responsibility.

# MEDICINES & MEDICAL DEVICES

Evidence that companies influence all the ecosystem: *research, market authorization, clinical guidelines, prescription practices*

- Companies disburse more on marketing and promotion than R&D
- Low bar for medical devices, decreasing ones for drugs → result in development of low value/low impact products

18 Commercial Determinants of Cancer Control Policy

## COMMERCIAL DETERMINANTS OF CANCER MEDICINES

By Christopher M. Booth, Ajay Aggarwal and Richard Sullivan

**Summary:** Europe is experiencing a 'value crisis' for cancer medicines. Whilst some therapeutic innovations have delivered substantial clinically meaningful benefits, many new cancer drugs benefits are marginal. At the same time prices (and overall costs) have dramatically increased. The reasons behind this are multifactorial. Multi-level intervention including changing the narrative of patient organisations, altering the clinical communities acceptance of poor quality clinical trials, integrating socio-economic studies, requiring a balanced portfolio approach from public funders, raising the regulatory requisites and embedding health technology assessment will all be needed to ensure valuable, sustainable and equitable cancer medicines.

**Keywords:** Cancer Medicines, Public Investment, Health Technology Assessment, Value

**Introduction**

In the last decade, cancer drugs have become the main focus of research, clinical care and health budget spending across Europe.<sup>1</sup> The molecularisation of cancer in terms of understanding it through molecular-level factors such as genes and hormone receptors rather than environmental or behavioural factors, has led not just to its pharmaceuticalisation<sup>2</sup> but also to medicines gaining a dominant position in the social psyche of cancer care.<sup>3</sup> Oncology as a domain has reversed decades of productivity decline in the biopharmaceutical industry, leading to extraordinary returns on investment. But this has come at a cost. Whilst a range of new cancer medicines, notably in the immuno-oncology class, have added substantial clinically meaningful benefit, many have not. Moreover, even among those medicines which do appreciably improve outcomes, their prices (and overall therapeutic costs – diagnostics,

toxicity management, etc.) are posing inherent risks to a system which unduly rewards low value cancer drugs.<sup>4,5</sup>

Here we explore the concepts of value in cancer care, current spending on cancer medicines, lessons from trials and routine clinical practice. These concepts can provide insight into whether private sector commercial interests can co-align with public sector interests or whether their diverging trajectories pose a significant threat to Europe's future ability to deliver equitable and affordable cancer care.

**The Problem with Value**

The oncology community currently faces a crisis in the way the value of cancer medicines is interpreted. Clinicians conceptualise value as the relationship between magnitude of benefit (net of side effects) and costs.<sup>6</sup> The numerator (i.e. magnitude of benefit) represents the interface between the measure which

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## NON-PHARMACEUTICAL TECHNOLOGIES IN CANCER CARE: FOR PROFIT OR FOR PATIENTS?

By Richard Sullivan, Christopher M. Booth and Ajay Aggarwal

**Summary:** Non-pharmaceutical technologies (NPT) in cancer are a growing and significant burden on health system costs. This domain of technology in cancer covers a huge range of non-pharmaceutical areas from artificial intelligence, mHealth technologies, diagnostic testing platforms, imaging, radiotherapy and surgery, among others. These rapid advances are heavily driven by commercial incentives. However, for many NPT within cancer care systems we are rapidly hitting the "break-even point" when additional costs of providing new technologies with small benefit causes more harm than good by diverting resources and efforts from ensuring broad access to the interventions which are known to have large benefits.

**Keywords:** Non-pharmaceutical Technologies, Robotics, Commercialisation, Cancer

**Rapid advance of technology in cancer research**

The last two decades have witnessed an explosion of non-pharmaceutical technologies (NPT) in cancer care. These advances cover the full spectrum of advances from companion diagnostics (imaging, pathology) through to therapeutic innovations in applied surgery (robotics, minimally invasive, etc.) and radiotherapy (e.g. proton beam therapy, stereotactic body radiotherapy (SBRT)). A staggering 94% of cancer research papers from Europe in 2017 had some form of NPT at their core.<sup>1</sup> Moreover, in a recent review of the 100 most important cancer research questions, 149 concerned some form of NPT.<sup>2</sup> Research agendas driven by high income countries have led to an ecosystem which is dominated by 'high tech'.

This, of course, is in the context of an even greater surge in pharmaceutical technologies, i.e. new cancer medicines and associated biomarkers.

The latest review of translational research innovations by the Cancer Moonshot 2020 program created a top 20 list of some of the most advanced technologies.<sup>3</sup> For example, liquid biopsies, Artificial Intelligence (AI)-coupled to imaging and radiotherapy planning, embedded sensors, as well as 'next generation' radiotherapy and robotics. The traditional hegemony of pharmaceuticals in the European technology space is now being challenged by precision surgery including (Kilo) diagnostics; surgical scalpels; nanorobots and radical new applications of computing to cancer diagnostics (e.g. Google's DeepMind).

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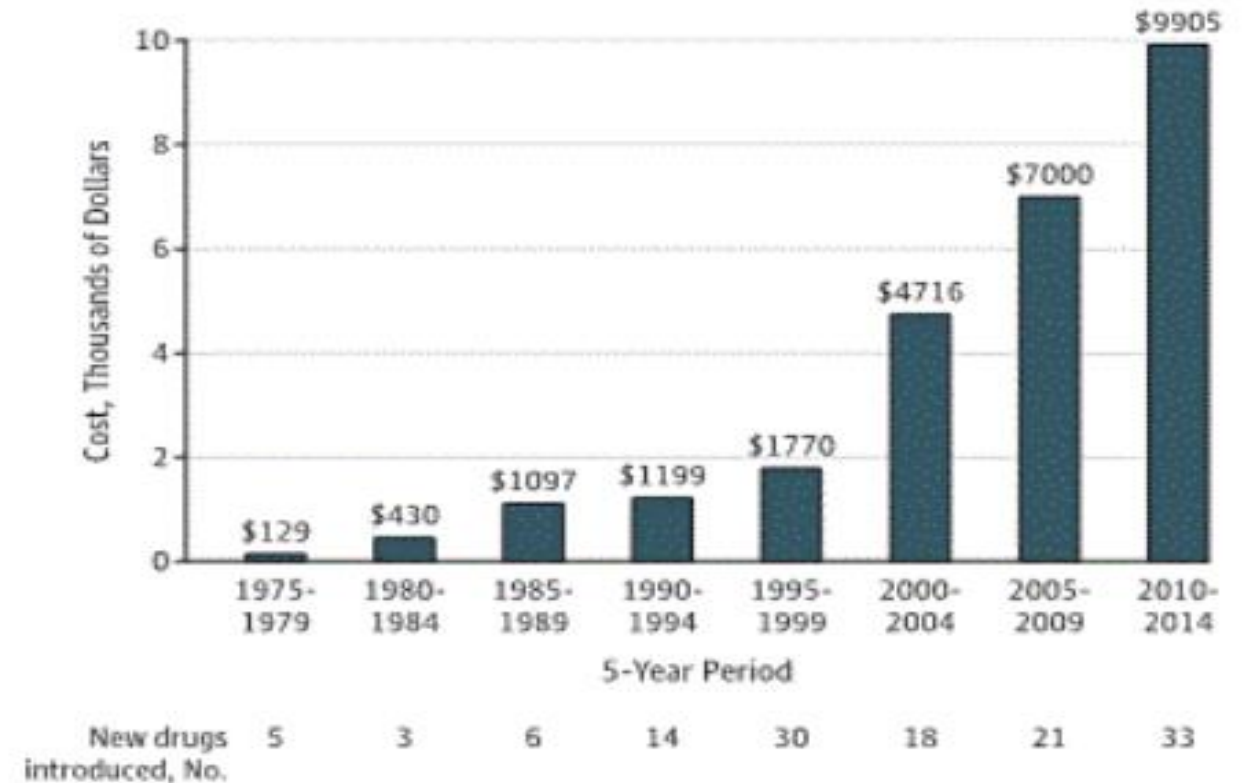
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# The cost of new cancer medicines increases



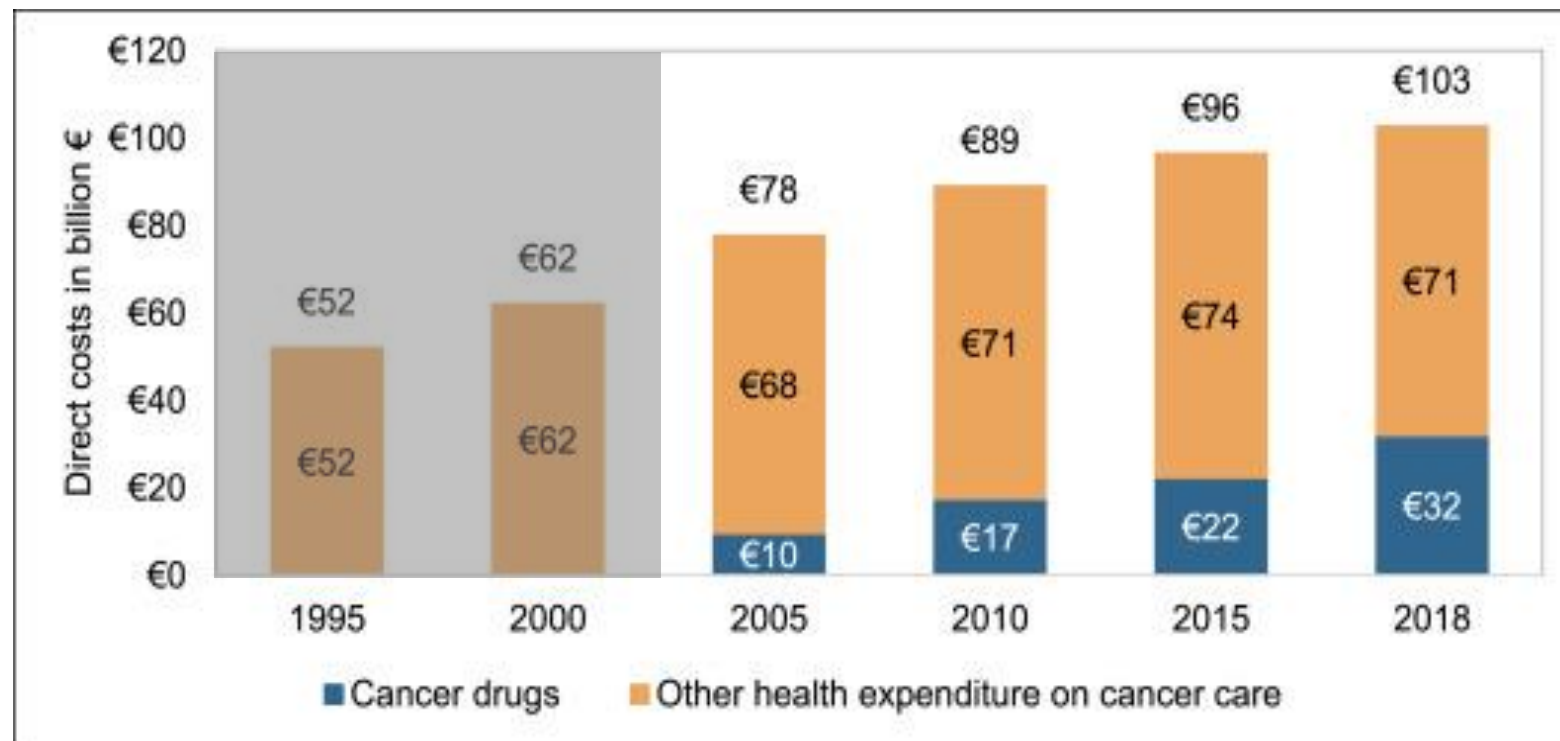
## Median monthly cost of new cancer drugs (USA)



Little by little the pharma industry has gained the power to dictate the prices

# Costs of cancer care become unsustainable

## Direct costs in the EU (in billion €), 1995–2018



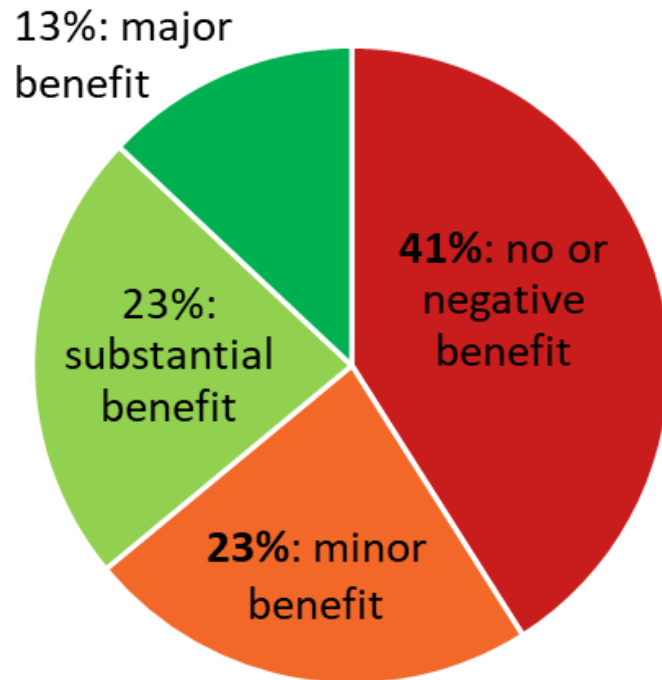
from 2005 to 2018 in EU:

- while cancer incidence increased by **25%**
- cancer drug costs increased by **220%**
- other cancer care costs increased by **4%** (important cuts in hospitals: HR, less beds, shorter stays)

Source: comparator report on cancer in Europe 2019. Swedish institute for health economics

# The quality of cancer medicines decreases

Review of the 131 oncology drugs approved by EMA 1995-2022



Low & middle income countries more vulnerable to pharma marketing

*Ex: WHO analysis of reimbursed drugs in a Caucasian country:*

- 19% of the drug budget (\$7.5M) spent on “negative benefit” drugs
- 20% on limited impact drugs

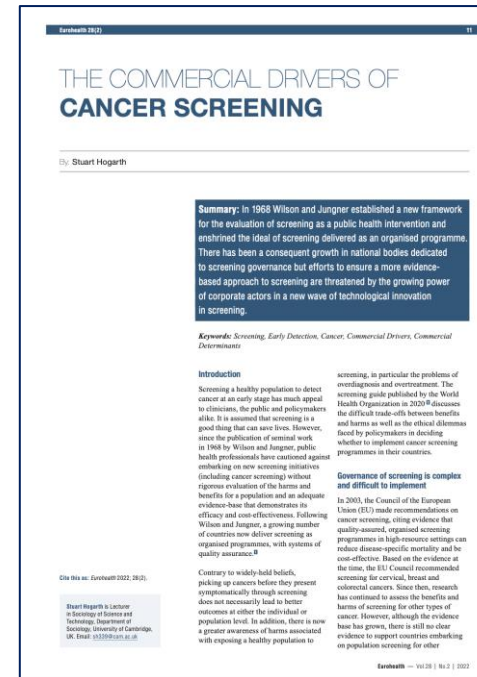


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# SCREENING

Increased infatuation in screening partly due to:

- Companies promoting aggressively screening tests and machines, including direct-to-consumer tests to create demand
- Use of “pharma-like” methods (ghost-writers, publication bias, funding and astroturfing of NGOs/patient organizations to provide seemingly independent lobbying)
- Focusing the early detection conversation on screening, ignoring early diagnosis of symptomatic cases.
  - *In Denmark only 8% of all cancer are found thanks to screening (all screening program having participation above 80%)*



More and more evidence against:

- opportunistic screening
- Non-evidence-based screening (ex: thyroid)
- Cancer screening at early age

BUT these practices increase...



# Solutions?

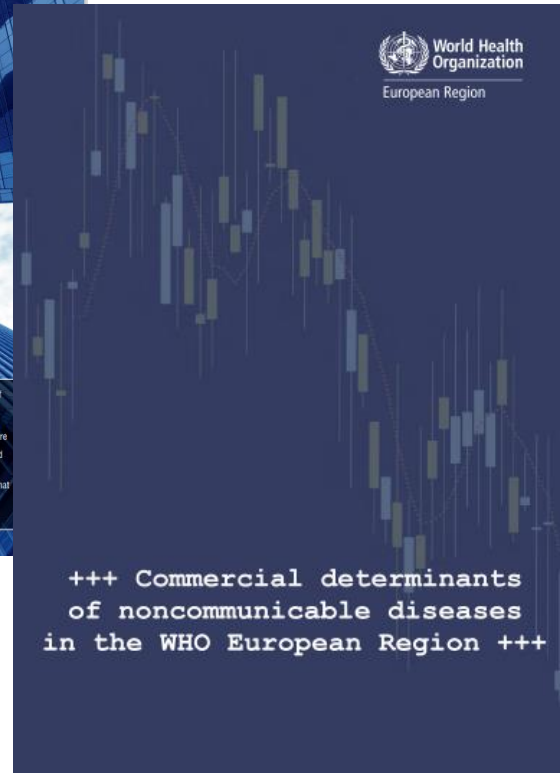
- **Raised awareness**
  - among doctors: to better resist pharmaceutical promotion
  - among government & EU officials, NGOs: to better resist lobbying
  
- **Stricter regulatory standards** at all levels
  
- **Transparency** about real benefit/harm of unhealthy products (ex: front-pack-labelling)  
about R&D costs of medicines
  
- **Better protection from influences** for public decision-making bodies
  - Protect public research agendas
  - Protect health insurance (ex: experts paid by industry in reimbursement commission)Stronger Conflict Of Interest rules,  
Regulation of lobbying (ex: EU lobby register is only voluntary)

# WHO/Europe work on Commercial determinants

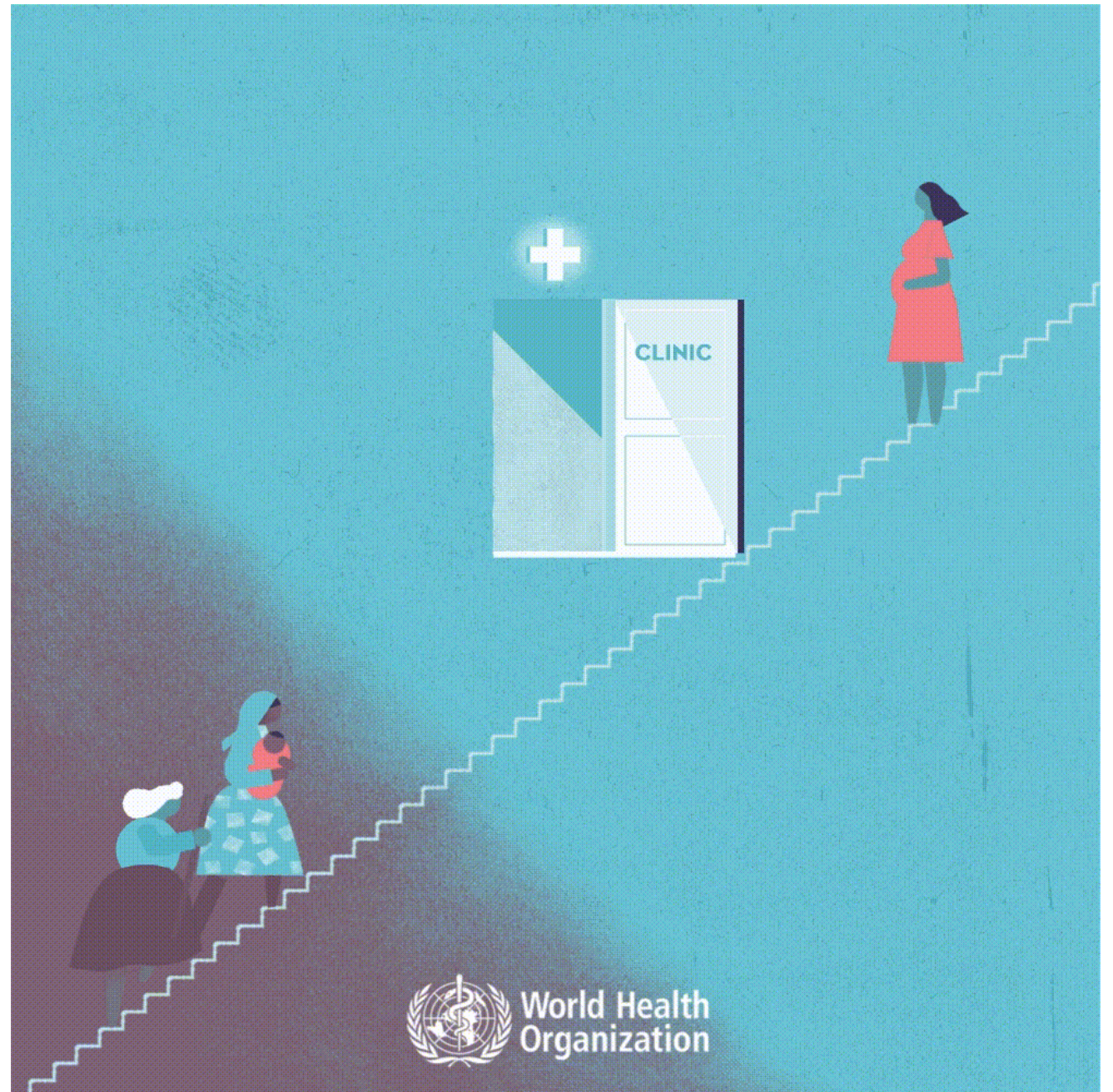


## Objectives:

- Raise awareness of policy-makers, medical professionals and civil society on the influence of commercial determinants of cancer and NCDs.
- Propose solutions
  - ✓ [EuroHealth special issue](#) (April 2022)
  - ✓ [Commercial determinant of NCD in Europe region](#) (June 2024)

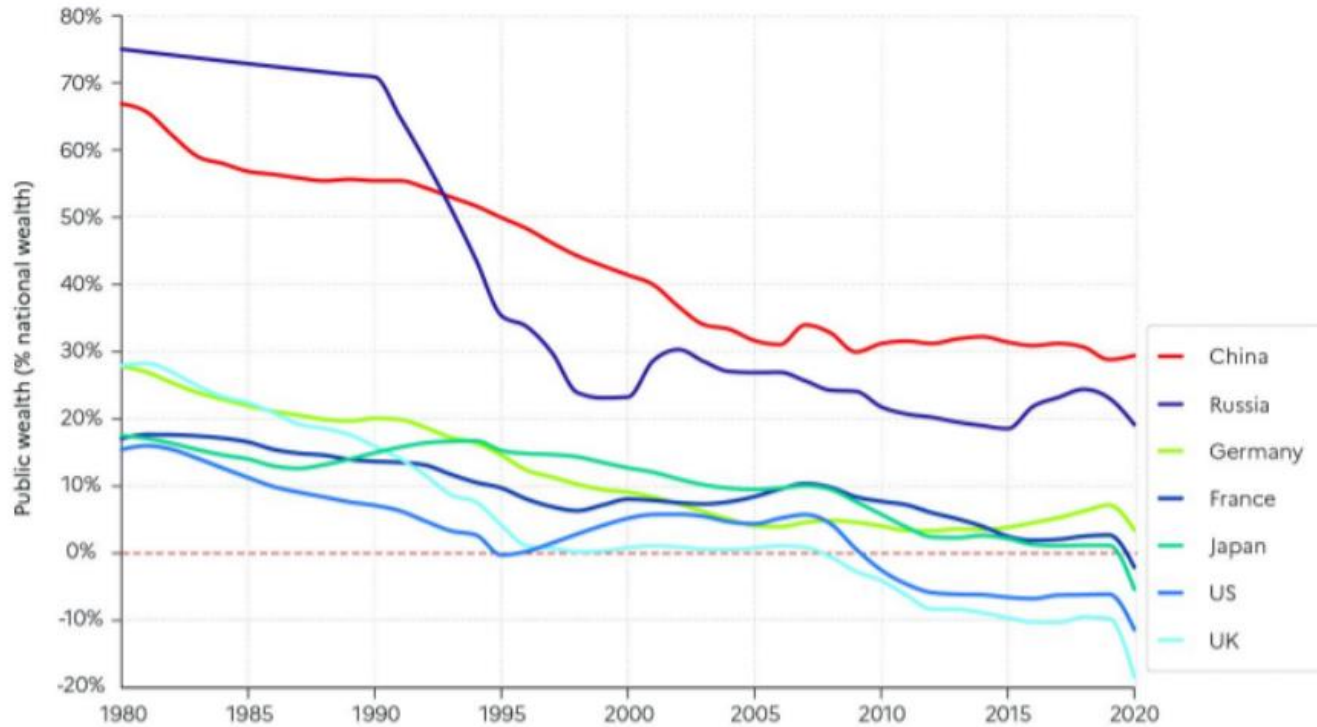


**THANK YOU**



# Power imbalance: Poorer States, Richer Corporations

**Figure 3.4** The decline in public wealth in rich and emerging countries, 1980-2020



**Interpretation:** Public wealth dropped in the UK from 28% of national wealth in 1980 to -18% in 2020. Public wealth is the sum of financial and non-financial assets, net of debts, held by the governments. **Sources and series:** wir2022.wid.world/methodology, Bauluz et al. (2021) and updates.

Country/Corporation	Revenue (US\$ bn)	Country/Corporation	Revenue (US\$ bn)
1 United States	3363	51 General Electric (US)	140
2 China	2465	52 CSCEC (CN)	139
3 Japan	1696	53 AmerisourceBergen (US)	136
4 Germany	1507	54 Agricultural Bank of China (CN)	133
5 France	1288	55 Verizon (US)	132
6 United Kingdom	996	56 Chevron (US)	131
7 Italy	843	57 E.ON (DE)	130
8 Brazil	632	58 AXA (FR)	129
9 Canada	595	59 Indonesia	129
10 Walmart (US)	482	60 Finland	128
11 Spain	461	61 Allianz (DE)	123
12 Australia	421	62 Bank of China (CN)	122
13 State Grid (CN)	330	63 Honda Motor (JP)	121
14 Netherlands	323	64 Cargill (US)	120
15 South Korea	304	65 Japan Post Holdings (JP)	119
16 China Nat. Petroleum (CN)	299	66 Costco (US)	116
17 Sinopec Group (CN)	294	67 Argentina	116
18 Royal Dutch Shell (NL/GB)	272	68 BNP Paribas (FR)	112
19 Sweden	248	69 Fannie Mae (US)	111
20 Exxon Mobil (US)	246	70 Ping An Insurance (CN)	110
21 Volkswagen (DE)	237	71 Kroger (US)	109
22 Toyota Motor (JP)	237	72 Société Générale (FR)	108
23 Apple (US)	234	73 Amazon.com (US)	107
24 Belgium	232	74 China Mobile Comm. (CN)	106
25 BP (GB)	226	75 SAIC Motor (CN)	105
26 Mexico	224	76 Walgreens Boots Alliance (US)	104
27 Switzerland	216	77 HP (US)	103
28 Berkshire Hathaway (US)	211	78 Assicurazioni Generali (IT)	103
29 India	200	79 Cardinal Health (US)	103
30 Norway	200	80 BMW (DE)	102
31 McKesson (US)	192	81 Express Scripts Holding (US)	102
32 Russia	187	82 Nissan Motor (JP)	102
33 Austria	187	83 China Life Insurance (CN)	101
34 Turkey	184	84 J.P. Morgan Chase (US)	101
35 Samsung Electronics (KR)	177	85 Koch Industries (US)	100
36 Glencore (CH/JE)	170	86 Gazprom (RU)	99
37 ICBC (CN)	167	87 China Railway Eng. (CN)	99
38 Daimler (DE)	166	88 Petrobras (BR)	97
39 UnitedHealth Group (US)	157	89 Schwarz Group (DE)	97
40 Denmark	157	90 Trafigura Group (NL/SG)	97
41 EXOR Group (IT/NL)	154	91 Nippon Telegraph and Tel. (JP)	96
42 CVS Health (US)	153	92 Boeing (US)	96
43 General Motors (US)	152	93 Venezuela	96
44 Vitol (NL/CH)	152	94 China Railway Constr. (CN)	95
45 Ford Motor (US)	151	95 Microsoft (US)	94
46 China Constr. Bank (CN)	150	96 Bank of America Corp. (US)	93
47 Saudi Arabia	150	97 ENI (IT)	93
48 AT&T (US)	147	98 Greece	93
49 Total (FR)	143	99 Nestlé (CH)	92
50 Hon Hai Precision Ind. (TW)	141	100 Wells Fargo (US)	90